



Date: _____

Refinance Form

Basic Information

Property Address:

City: _____ State: CA Zip: _____

Current Mortgage payoff: _____ Additional Cash Out: _____ Current Value: _____

Will a 2nd mortgage remain after this refinance? _____ If so what is the amount of the 2nd: _____

Will you document your income? _____ Your assets? _____ When was your current mortgage taken out: _____

Is this your primary residence? _____ If not, is it a Second Home(vacation) or Rental(investment) Circle One

Is this a single famly residence, condominium or PUD? _____ Other: _____

Current Interest Rate: _____ Is it a fixed rate or adjustable rate? _____

Borrower Information

Borrower: _____ Co-Borrower: _____

Married / Single / Divorced (Circle One) _____ Married / Single / Divorced (Circle One) _____

Citizen? Yes/No _____ Age: _____ Citizen? Yes/No _____ Age: _____

Current Address: _____ Current Address: _____

City: _____	State: _____	Zip: _____	City: _____	State: _____	Zip: _____
How Long? _____			Rent / Own _____		

Previous Address: _____ Previous Address: _____

Home Phone _____ Home Phone _____

Work Phone _____ Work Phone _____

Income

Income: \$ _____	Salary/ Commission/ Bonus (Circle 1) _____	Income: \$ _____	Salary/ Commission/ Bonus (Circle 1) _____
Income Other \$ _____	Source: _____	Income Other \$ _____	Source: _____

How long with current primary employer? _____ How long with current primary employer? _____

Assets

Cash in Banks \$ _____	Mutual Funds \$ _____	401K/IRA \$ _____	Stock: \$ _____	Sale of Home \$ _____	Life Ins. Value \$ _____
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Debts (Minimum Monthly Payments)

Mortgage/Rent \$ _____	Property Taxes \$ _____	Insurance \$ _____	Homeowners Dues \$ _____	Credit cards \$ _____	Loans & Leases \$ _____
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Real Estate Owned(If more than 1, add all together)

Property Address: _____	Market Value _____	Rental Income _____	Mortgage Payment _____	Insurance _____	Taxes _____
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I/we authorize LoanWorks.com to obtain a consumer credit report containing my/our credit history.

Borrower Social Security No. _____ Co-Borrower Social Security No. _____

Borrower Signature _____ Co-Borrower Signature _____